Modernize Your Data Center With Dell Technologies



A pivotal moment in IT is happening now ...



Al impact



Edge, Cloud, Datacenter



Closed or Open Ecosystems



Cost control
OPEX & CAPEX



Physical & Cyber Security

... leading customers to re-evaluate their data strategy

"I have concerns about vendor lockin and rising licensing costs" "I have to solve for AI **and** Edge **AND** traditional workloads across multiple ecosystems"

"I want to make the right choices for today and tomorrow"

Al is driving a move towards disaggregated architectures

Shared Storage

Open and flexible with the freedom of independent storage and compute to avoid vendor lock-in







- Independent Compute & Storage
- Flexibility for emerging workloads (ex: edge, Al)
- Higher CPU utilization, higher DRR (lower \$/GB)
- Flexibility of broad, open ecosystem
- Fewer silos
- Up to 25% lower cost*

Hyperconverged

Tightly integrated hypervisor, compute, and storage









- Interlocked Compute & Storage
- Simplified operations & lifecycle management
- Lower CPU utilization, lower DRR (higher \$/GB)
- Vendor Lock-in
- More silos
- Higher cost

With the growth of emerging workloads (e.g. Al), there is shift back in IT preference towards shared storage

^{*} Dell internal analysis - calculations based on comparisons between VSAN Ready Nodes and PE + PowerStore.

Shared storage is a massive opportunity

SHARED STORAGE **OPPORTUNITY** >80% of market 1



The competition is fierce, but our **strategy** and **innovative portfolio** give us the advantage!

Architecture Positioning

Lead with



...unless customer is committed to hyperconverged



Shared Storage

Open and flexible with the freedom of independent storage and compute to avoid vendor lock-in



Unlock your data with Dell Storage

Hyperconverged

Tightly integrated hypervisor, compute, and storage

Primary Storage Positioning

Segment: MB / Enterprise / ACQ

Lead with PowerStore



Lead with PowerStore due to its unmatched ease of use, advanced technological capabilities, and comprehensive benefits especially with the new 4.0 release as part of our PowerStore Prime launch.



Complete the solution with PowerEdge compute

Segment: MB / Enterprise / ACQ



Why PowerStore? (link for more info)

- Industry's Best 5:1 Data Reduction Guarantee on reducible data.
- Voted #1 in ease of use versus top competitors
- Futureproof Performance blazing fast NVMe
- Scale Up & Out for seamless growth
- Unified Storage: Supports block & file
- Always-on cyber resiliency/security
- Built-in AlOps and Al Assistant

Don't forget data protection & cyber resilience!

Don't forget to discuss security challenges and how PowerProtect can help. Now, with Storage Direct Protection integration, you can control backups and ~65:1 dedupe directly from PowerStore Manager.



Build your cyber resilient foundation on the #1 Purpose-Built Backup Appliance



Primary Storage Positioning

Segment: Large Enterprise/DTS

Lead with PowerStore



Lead with PowerStore due to its unmatched ease of use, advanced technological capabilities, and comprehensive benefits especially with the new 4.0 release as part of our PowerStore Prime launch.



Complete the solution with PowerEdge compute

Segment: Large Enterprise/DTS



Unless

- Large Enterprise seeking enterprise-wide consolidation
- Extreme performance and scalability required
- Change competitive game with software-defined storage

PowerFlex



Unless

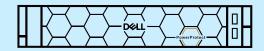
Mission-critical workloads demanding the absolute highest levels of performance and resiliency

PowerMax



Don't forget data protection & cyber resilience!

Don't forget to discuss security challenges and how PowerProtect can help. Now, with Storage Direct Protection integration, you achieve ultra-fast backup (1PB/day) and restore (500TB/day) with ~65:1 DRR (dedupe)





Primary Storage Positioning

Segment: SB/MB

Lead with PowerVault



Lead with PowerVault when the customer is extremely price-sensitive and doesn't require as many advanced capabilities.



Complete the solution with PowerEdge compute

Segment: SB/MB

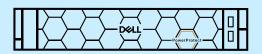


Why PowerVault?

- Lowest cost block storage starting <\$12K US
- Optimized for small to medium scale workloads and PowerEdge server capacity expansion
- Delivers management simplicity
- Ideal for Edge & HPC deployments
- PowerEdge-ready JBODs

Don't forget data protection & cyber resilience!

Discuss security challenges and how PowerProtect can help.



Unstructured Storage Positioning

Segment: MB / Enterprise / ACQ / Large Enterprise / DTS

Lead with PowerScale



- The world's most secure, flexible, and efficient scale-out file storage for AI Workloads
- NVIDIA DGX SuperPOD Certified
- Handles all file and object workloads from Gen Al/emerging to IT & industry verticals
- Flexible deployment options including cloud



Complete the solution with PowerEdge compute

All Segments



Unless

Requires native Object support

ECS



Unless

- Requires Transactional NAS support
- Under 100TB of unstructured data

PowerStore

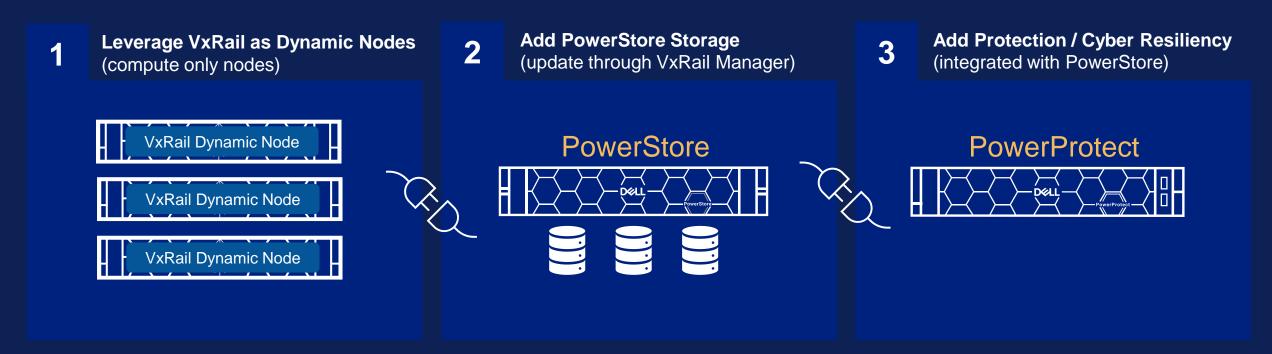


Don't forget data protection & cyber resilience!



Best of both worlds for existing VxRail customers

Provide existing VxRail customers an opportunity to shift to a more flexible, shared storage stack over time



- Preserve existing investment
- Consistent operations with VMware integration
- Continue to run business critical workloads

- Migrate existing workloads over time with no disruption
- 5:1 DRR guarantee on reducible data
- Improved storage utilization
- Advanced storage replication

- 55:1 DRR and cyber recovery guarantees
- VMware integration & management
- Lower backup cost/footprint
- Advanced cyber vault capability

20+

years of coengineered solutions 20,000

customers

300,000

nodes deployed

Dell and Broadcom continue to offer solutions that meet the needs of VMware deployments spanning edge to core to cloud

VxRail



PowerStore



vSan Ready Nodes



PowerProtect



PowerFlex



PowerEdge



D¢LLTechnologies

DELL HAS THE BROADEST PORTFOLIO IN THE INDUSTRY

Jointly Engineered

Deep co-engineering delivers customers significant operational benefits like automated deployment, automated operations, lifecycle management





For edge/ROBO deployments









Hyperconverged

Tightly integrated compute, storage, and networking

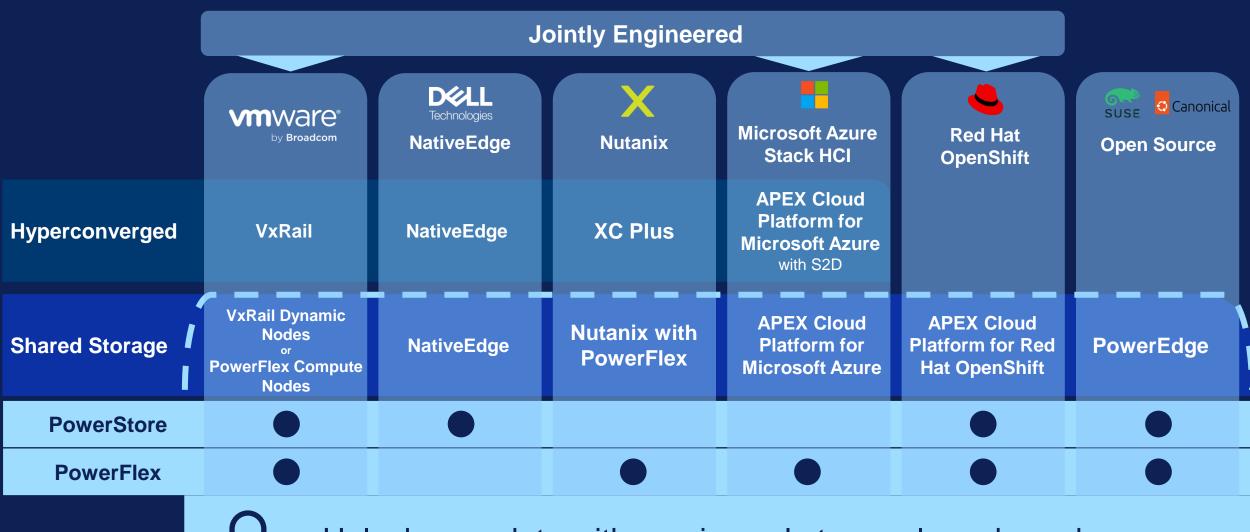


Tightly integrated compute nodes, but avoid complete vendor lock-in with the freedom of independent storage and compute



Unlock your data with a universal storage layer based on **PowerStore and PowerFlex**

DELL HAS THE BROADEST PORTFOLIO IN THE INDUSTRY





Unlock your data with a universal storage layer based on **PowerStore and PowerFlex**

HYPERVISOR POSITIONING

Customer wants to... ...you should recommend Continue using VMware for some or all **vm**ware of their Virtualization needs ...you should recommend Customer wants to... If customer Find a simple is evaluating **Nutanix** virtualization alternative a VMware to manage hybrid cloud alternative Run existing and new VMs alongside containers **Red Hat OpenShift** and AI workloads, with hybrid cloud support Standardize on Microsoft **Microsoft Azure** Azure as my primary Stack HCI public cloud

Customer wants to...

Deploy solutions at the edge/ROBO outside of data center



...you should recommend

D¢LLTechnologies

NativeEdge



All on a universal storage layer based on **PowerStore and PowerFlex**

Modernize your Data Center with Dell Technologies

Find out why 95% of Fortune 100 companies choose to partner with Dell

Smart

Accelerate innovation with intelligent & efficient systems.

> **Energy-efficient Embedded automation** AlOps & observability

Block & Unified Storage



File & Object Storage

Flexible

Power any workload across the edge, data center & public cloud.

> Multicloud by design Al-ready infrastructure Broad ecosystem support

Deliver comprehensive data protection everywhere.

Resilient

Intrinsic security Complete data protection Advanced cyber resiliency



Data Protection



Networking



Hyperconverged

D&LLTechnologies

Dell partners: Opportunity is everywhere!

Tech Refresh

Thousands of Midrange Storage and VxRail assets are expiring in next 12 months!

Next steps / Link

https://www.delltechnologies.com/partner/en-us/auth/campaigns/techrefresh.htm

Acquisition Incentives

Earn financial incentives and benefits through NBI and competitive swaps!

Next steps / Link

https://www.delltechnologies.com/partner/en-us/auth/partner-incentive-programs.htm

Additional Resources

Dell Technologies Partner portal
Dell Partner First for Storage

